

Estimated Taxes:

2010

Dates/Amounts paid to Fed & State

15-Apr Fed

State

15-Jun Fed

State

15-Sep Fed

State

15-Jan Fed

State

Itemized Deductions:

2010

Medical/Dental (total costs need to exceed 7 1/2% adjusted gross income)

Prescription Drugs

Medical Ins Prem

Medicare B Prem

Long Term Care Ins

Doctors/Dentists Fees

Hospitals/Clinics/Labs

Eye Care/Glasses

Med Equip/Supplies

Nursing Care

Medical Therapy

Chiropractor Fees

Mileage

Other

Taxes Paid

Real Estate

Personal Property

State/Local

Interest Expense

Mortgage Int. to Bank

Mortgage Int. to Individual

Equity loan int. (up to Fair Mkt Value)

Charitable Contributions

Church

United Way

Salvation Army

Other charities:

Non-Cash (Clothes, etc.)

Mileage

Employment & Investment Expenses- **NOT for self-employment, Call me for a business worksheet**

(total costs need to exceed 2% of adjusted gross income)

Union dues, Prof fees	_____
Books, Subscriptions	_____
Supplies & Tools	_____
Classroom Expenses	_____
Licenses & Fees	_____
Work/Safety Equip	_____
Uniforms & Cleaning	_____
Sales Expenses, Gifts	_____
Tuition & Books	_____
Meals & Entertainment	_____
Travel Expenses	_____
Lodging/Meals	_____
Airfare, Taxi, Car Rental	_____
Tax Prep fee	_____
Safety Deposit box	_____
Investment expenses	_____
Reimbursements received for above	_____

Casualty/Theft Losses

Other Information

- Hybrid car purchase
- Energy improvements to home
- Sales tax on motor vehicles